

mortgage broking software

iLend™

iWeb™

iNews

iCalc

iRefer

Overview

iLend™ provides a comprehensive software solution for the mortgage broking industry. Designed by a mortgage broker, all key aspects of your broking business have been considered and are available within the iLend™ functionality.

iLend™ offers a business CRM, ability to calculate clients' serviceability from a range of lenders, ability to search and compare loans, electronic application lodgement and commission management capability. With full integration to Finware's range of website applications, it is guaranteed to give your business a competitive advantage!

iLend™ is the ideal foundation for any mortgage broking business, regardless of size.

Benefits of iLend™

A comprehensive **Customer Relationship Management (CRM)** system including auto-populated letters and emails, file notes and database management. Our reporting tool is the launch pad for mail merge using parameters such as birthdays, loan anniversary, income level and LVR level plus more.

Lenders' borrowing capacity calculators allowing you to enter your client's details once and get accurate individual maximum borrowing capacity for multiple lenders. Each lender's individual calculator is in their format and can be printed and included with your client's application.

A lender product database updated daily that is **financially guaranteed** for accuracy called **iGuarantee** (Aus only). This enables the broker to research every detail of a product's finer points. Furthermore, the product database is searchable based on the client borrowing criteria e.g. loan type, repayment type, lender, fees, rate, LVR, features, loan size, etc. The chosen products can be compared in an instant in a format easily understood by the broker and/or client.

Off-line system design which ensures functionality without waiting for internet access or coverage. Be capable wherever and whenever!

All information gathered during the loan interview process can be used to automatically populate an **NZMBA accredited application form** (NZ only) and your own company **diary note** (NZ only) for submission to the lender.

Lender document library, keeping you up-to-date with all your document needs including various forms, documents, lender product briefs and office of state revenue application forms (Aus only).

Mortgage calculators supported by graphs, which can be printed, saved or emailed to your clients.

iLodge™ (Aus only), allowing you to automatically populate and **electronically lodge** your application forms.

A **workflow** that is fully customisable (Platinum only), an invaluable tool for ensuring quality control and optimising communication.

Loan management tool allowing you to keep track of all your loans from prospect through to settlement and beyond. You will be able to view at a glance your loan book by loan status, broker, referrer, year, month and by lender.

Commission management including importing multiple commission statements (Aus only), reconciling them and then creating your own commission statements for brokers and referrers.

Flexible security options to suit any size organisation regardless of their geographical diversity.

Our **customer support program** ensures our clients have help on hand. Website, phone and email support is available 8am to 6pm (EST) Monday to Friday.



Options and features

iLend™ has a range of licencing options to suit all business requirements:

Included tabs/features	iLend™ Lite	iLend™ Lite Plus	iLend™ Admin	iLend™ Standard	iLend™ Commissions
Lender product database	✓	✓		✓	✓
Document library	✓	✓	✓	✓	✓
Calculators	✓	✓	✓	✓	✓
CRM		✓	✓	✓	✓
Workflow		✓	✓	✓	✓
Task management		✓	✓	✓	✓
Loan management database		✓	✓	✓	✓
Auto-populated NZMBA accredited application form (NZ only)		✓	✓	✓	✓
Reporting			✓	✓	✓
Marketing i.e. mail merge			✓	✓	✓
iLodge™ (Electronic Lodgement) (Aus only)				✓	✓
Auto-populated NZMBA accredited application form (NZ only)				✓	✓
Commission management					✓

iLend™ Platinum Service

All the features of iLend™ Standard with added commissions along with a comprehensive business solution including business mapping and fully customisable workflow to drive business activity and track results.

(Please refer to the iLend™ Platinum information sheet for further details)

How to order

For further information or to order iLend™, please contact us directly:

Australia:

 1300 762 444
  sales@finware.com.au
  www.finware.com.au/Page/iLendPurchaseOrder

New Zealand:

 0800 450 177
  sales@finware.co.nz
  www.finware.co.nz/Page/iLendPurchaseOrder

"To all the Finware staff, I just wanted to say how impressed I am with the product and professionalism I have experienced. I'm a new broker but from a software background and after analysing the competitors, iLend™ came out on top for features and price. After this I had to cross my fingers that the service that's always promised by software companies was going to be delivered – and in Finware's case, it definitely was." **Bradley, NSW**